

# Appointment of an Authorised Representative



As an account holder, you may want a family member, friend or associate to deal with us on your behalf as your authorized representative. Please complete the form below to add an authorized representative.

When you appoint an authorized representative, you give that person the authority to deal with us on your behalf as your agent. You can specify limits on your authorized representative's rights, but unless you do specify limits your authorized representative will have full power to act and access information as if they were you. This includes making complaints, changing account details or terminating a contract. Please be aware that as the account holder you retain full responsibility for the account and you are responsible for the actions of your authorized representative.

Only account holders can appoint an authorized representative. You can appoint up to 3 authorized representatives. If you wish to appoint more than one authorized representative, please complete 1 authorized representative form for each person you wish to appoint.

The appointment of an authorized representative continues until you revoke the appointment in writing.

For your security we require you to submit the completed authorized representative form to us as a signed original and witnessed by one of the following persons below:

- A Justice of the Peace;
- An accountant who is a member of the Australian Institute of Chartered Accountants, CPA Australia or the National Institute of Accountants with 2 or more years of continuous membership;
- A solicitor or barrister;
- A police officer;
- An agent in charge of, or a permanent employee (with 2 or more years of continuous service) of an Australia Post outlet;
- An officer with, or authorized representative of, a holder of an Australian Financial Services License, having 2 or more continuous years of service with one or more licensees;
- A dentist;
- A pharmacist;
- A medical practitioner;
- A chiropractor or a physiotherapist.

If your circumstances mean that this is difficult for you, please contact us ([greg@futuretechnologies.com.au](mailto:greg@futuretechnologies.com.au)) and we will work with you to find an alternative way of appointing an authorized representative.

# Appointment of an Authorised Representative



## Appointment of Authorized Representative

### Your details:

Account holder's full name: \_\_\_\_\_

**"I wish to appoint the following person as my Authorized Representative":**

Authorized Representative's full name:

\_\_\_\_\_

Authorized Representative's telephone number:

\_\_\_\_\_

Authorized Representative's email address (if applicable):

\_\_\_\_\_

Authorized Representative's physical address:

\_\_\_\_\_

### Limitations of the authorized representative's rights.

Specify anything that your Authorized Representative should not be allowed to do on your behalf. If left blank, the Authorized Representative has the power to act as if they were you:

\_\_\_\_\_

\_\_\_\_\_

# Appointment of an Authorised Representative



## Appointment declaration:

"I, \_\_\_\_\_, authorize Future Technologies to deal with the above person as my Authorized Representative. I acknowledge that I am responsible for all acts of my Authorized Representative within the authority as described in this Appointment. Future Technologies may assume that it is dealing with the Authorized Representative if they identify themselves as such when contacted at any of the contact numbers/addresses above. This Appointment continues until I revoke it in writing."

## Signature:

Date:

## Witness's declaration and signature:

"I confirm that the person signing above (account holder) has produced evidence of their identity."

Witness's signature:

\_\_\_\_\_

Date:

Witness's full name:

\_\_\_\_\_

Witness's capacity (JP, police officer etc.) and address:

\_\_\_\_\_

\_\_\_\_\_